



Annual

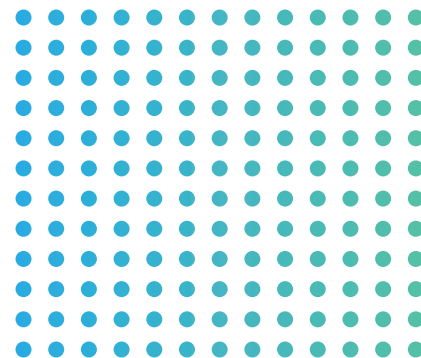
Report

2024

July 1, 2023 – June 30, 2024

**SMITH COUNTY
COMMUNITY FOUNDATION**

Impact Today. Transform Tomorrow!
www.smithcountycommunityfoundation.org
785.686.5290



DIRECTOR'S LETTER



Thanks to generous donors and match dollar opportunities, the fiscal year 2023-2024 was a good year for the Smith County Community Foundation. Match Month 2023 donations of \$87,760.52 allowed SCCF to take advantage of a \$100,000 match from the Hansen Foundation and a \$70,000 match from the Patterson Foundation. These dollars increased the assets of SCCF by \$257,760. The endowed funds of the foundation will allow over \$100,000 in grants to be made to churches, schools, government entities and nonprofit groups in Smith County in the next year.

The Hansen Foundation recognized that having dedicated professional staff could help community foundations grow faster and better as they serve their communities. With that in mind, they offered an opportunity for countywide community foundations to receive assistance to hire or expand staff. Smith County took advantage of this opportunity to hire a paid staff person to oversee the business of SCCF. In August 2024, Aurielle Hughes was hired to become the director, she hit the ground running and is working out of an office at 110 W Kansas in Smith Center. You will see her out and about and will be hearing from her a lot in the future.

I will continue to be involved in the Foundation by remaining on the board of directors and helping Aurielle with the transition to her job.

Joan Nech,
Outgoing Director



The Smith County Community Foundation was not something I knew much about prior to becoming the director in August 2024. My mission for the next year is to get SCCF's name out there so our community knows what great things this foundation does for our county. You can look at each city, the schools, parks, churches, libraries, fire departments, swimming pools, housing developments, and other non-profit organizations to see what the foundation has had a hand in. It is humbling to see the growth in the foundation since its start in 2008. I am proud to say I am from this community and love that I get to give back to it in this new role.

Thank you to our volunteer board members who take the time to better our county. They attend meetings, award grant money, and help with fundraising efforts. I also want to thank our donors for helping us reach our goal during match month. Without the board members, past and present, and our donors, this foundation would not be as successful as it is. Together we can impact today and transform tomorrow!

Aurielle Hughes,
Director

ADVISORY BOARD

Matt Stock, Board Chairperson
Julie Kuhlmann, Vice-Chairperson
Joan Nech, Secretary

Rob Buckmaster
Greg Frank
Kristi Jones
Christina Kirchhoff
Marci Overmiller
Hallie Theobald

OUR MISSION

Our mission is to help people invest in meaningful ways to make a difference in the community by building permanent endowment funds and meeting charitable community needs.

REGIONAL STAFF

We are an affiliate of the Greater Salina Community Foundation.

Jessica Martin, President & Executive Director
Rita Northup, Executive Assistant
Michael Chambers, VP of Community Impact
Brandee Mayginnes, Director of Operations
Kristin Blake, Director of Finance
Shanna King, Staff Accountant
Jessica Fuller, Director of Grants & Scholarships
Natalie Wood, Affiliate Relations & Grants Coordinator
Julia Diaz, Community Impact Team Assistant
Leah Wilson, Marketing & Communications Coordinator

FOUNDING DONORS

INDIVIDUALS & FAMILIES

Julia R. Abbott & Family
Joe & Arloa Barnes
Roger L. & Pamela R. Barta
Leona, Joe & Darla Conaway
Demetre & Debra Evangelidis
Gary & Brenda Frieling
Eugene Kirchhoff and Brad & Karen Cole
Linton C. Lull
Murray D. & Connie J. Lull
Neola S. Matson
Randy & Shirley Merritt
Maxine Meyer
Joan Nech
John & Joan Overmiller
Curtis & Martha Peterson
Duane & Hazel Petty
Burke & Kim Phelps
Ernest A. & Barbara J. Schlatter
Jim & Marianne Schlatter
R.G. & Eda Jean Sheppard
John & Laura Zabel

BUSINESS ENTITIES

Central Plains Co-op
Computer Solutions, Inc.- Galen & Judy
Lambert
First National Bank of Smith Center
Frieling Grain Co., Inc.
Midway Coop, Inc.
Peterson Industries, Inc.
The Peoples Bank
The Employees of The Peoples Bank
Wiens Harvesting- Donald E. & Doris
A. Wien

FEATURE GRANT STORY

Smith County Memorial Hospital

5

- FY 2023**
- Non-Invasive Infant Jaundice Health Screening – *Dane G. Hansen Community Grant Fund, Kansas Health Foundation Fund*- \$7,849
 - Let's Talk About It Suicide Awareness and Prevention – *Smith County Action Fund, Health Needs of Smith County Fund, Kansas Health Foundation Fund*- \$2,748
- FY 2024**
- Surgical Equipment for Orthopedic Knee Scopes – *Health Needs of Smith County Fund, Kansas Health Foundation Fund*- \$3,000
 - Critical Care Educational Lifespan Manikin Simulators – *Dane G. Hansen Community Grant Fund, Health Needs of Smith County Fund, Kansas Health Foundation Fund*- \$9,140.98

Quality health care is important and having resources available in a rural community makes a huge difference. Smith County Memorial Hospital is taking steps to have needed resources for the area and has looked to the Smith County Community Foundation for help to meet those needs.

Over the past two fiscal years, four grants have been awarded to the hospital to meet a variety of needs. In Fiscal 2023, a non-invasive infant jaundice health screening meter was purchased. This screening is a safe and effective way of measuring bilirubin levels in babies without the need for blood tests. The screening device is placed on the baby's skin, and a reading is taken within seconds. This painless procedure makes it easier to diagnose and treat jaundice early on. This screening gives parents peace of mind without the added stress of painful needle pokes and waiting for lab results.

Another grant helped provide a SAVE (Suicide Awareness Voices of Education) presentation to Smith Center Jr/Sr High School students. Additionally, 21 adults attended a workshop about helping youth who are experiencing mental health challenges.

In Fiscal 2024, Smith County Memorial Hospital was awarded a grant for orthopedic surgical equipment. With this equipment, the hospital can provide prompt and high-quality patient care without requiring them to travel long distances for knee scopes. In their HealthBeat magazine, Dr. Rump was quoted, "We can do many different things now that we're very excited about so we can keep the people of Smith County here close to home and avoid travel. You can do all your follow-ups and imaging and physical therapy right here, close to home."

The most recent grant awarded is being used to purchase crisis care lifespan manikin simulators and tibia training bones. A vital part of teaching modern life support and specialty classes involves being able to offer simulation experiences to aid participant learning in a realistic practice environment. Smith County Memorial Hospital's Education Department organizes and offers educational courses that help the staff support optimal, up-to-date care. Together, these grants through the Smith County Community Foundation are helping patients of all ages, hospital staff, and the community as a whole.

We can do many different things now that we're very excited about so we can keep the people of Smith County here close to home and avoid travel. You can do all your follow-ups and imaging and physical therapy right here, close to home.



6

GRANTS AWARDED

The Community Foundation accepts and reviews applications twice a year to address current community needs. This year, the committee awarded over \$98,380 to 22 projects throughout Smith County.

Note: These grants do not include grants from our donor-directed funds.



Smith County Health Department

Smith County Action Fund,
Dane G. Hansen Community
Grant Fund, Kansas Health
Foundation- \$6,306

Grant funds helped the health department better serve the community as they can now offer hearing services to individuals of all ages, perform KanBe Healthy screenings to children in the community including children under the age of 3 and those with intellectual disabilities, and perform repeat hearing screenings for newborns. Alaina Hughes, RN, shared "I am so excited to receive this funding to be able to offer hearing screenings from birth to age three and for those with other special circumstances allowing us to catch hearing issues sooner and be more proactive in the health of our community."



SunPorch of Smith County

Smith County Action Fund,
Dane G. Hansen Community
Grant Fund- \$5,000

Grant funds were used to purchase a NuStep to improve elders' physical health and assist with weight management thru therapy programs, restorative programs, and self-initiated programs. They have already seen the success of increased strength from an elder who had been moved to long-term care for falling. "Funds from the Community Foundation allow Sunporch of Smith County to purchase items that further enhance the lives of the elders we serve! The therapy equipment funded with this grant is yet another example of how lives will be improved!" Whitney Dill, Administrator.



USD 237

Dane G. Hansen Community
Grant Fund, Smith County
Action Fund- \$1,500, \$2,886

Due to age and use, there was a need for updated equipment in the elementary school and junior/senior high school nurses office. One grant helped purchase digital scales to have accurate weights on students in order to provide the best possible care for them. The other grant helped purchase new beds to replace old ones that had cracks held together with duct tape. "This grant is a HUGE help to be able to update our nursing offices at the grade school and high school. We are able to update our old equipment and be able to better serve our students in school," Hayley Moll, School Nurse.

GRANT RECIPIENTS

7

American Lutheran Church
Cedar Cemetery
Center Theatre, Inc.
City of Kensington
City of Lebanon
Cloud County Community College
Colby Community College
Country View Village
Developmental Services of Northwest
Kansas
Dispatch Christian Reformed Church
Evangelical Free Church
Evangelical Free Church Benevolent Fund
Heart Choices, Inc.
Kansas State University
Kansas Western Horseman's Association,
Inc.
Kanza House Library
Kensington Home Charitable Foundation
Kensington Senior/Community Center, Inc.
Lebanon Fire Department

Nebraska College of Technical Agriculture
Salvation Army Service Ext Unit
Smith Center Chamber of Commerce
Smith Center Public Library
Smith Center Recreation Commission
Smith County
Smith County Child Development Center, Inc.
Smith County Fair Board
Smith County Health Department
Smith County Memorial Hospital
SunPorch of Smith County
Thornburg Church
U.S. Center Foundation, Inc.
USD 110
USD 237
Walk His Way LTD
Washburn University
Wichita State University
Wounded Warrior Project



Over \$185,000 was granted to 39 local organizations to support their missions and preserve our rural way of life. These grants are distributed annually from funds held at SCCF on behalf of our donors and generous people like you helping impact today and transform tomorrow!

8

SCHOLARSHIP RECIPIENTS

Kelling-Tomlinson Scholarship

Camryn Hutchinson
Dylan Bray*
Gracie Enochs*
Katherine Christner*
Shelby Maydew*
Sierra Kingsbury

*scholarship renewal



I am writing to thank you for your investment in my future. I was very enthused and appreciative to learn that I was eligible to receive your generous funding. I am determined to continue my education and return to Smith County, or another small rural town. I am set on being a lifetime learner and contributor to my community."

**Shelby Maydew, Colby Community College
Kelling-Tomlinson Scholarship renewal**



I am extremely honored to have been chosen for the Kelling-Tomlinson Scholarship. Without this, I would not be able to further my post-secondary education. Thank you again for your generous support."

**Camryn Hutchinson, Kansas State University
Kelling-Tomlinson Scholarship**

\$6,000

AWARDED

Patterson Family Foundation

Rooted in Rural.

Committed to your community.

Established in 2007, the Patterson Family Foundation is a family-led foundation based in Kansas City, Missouri. It extends the legacy of Neal and Jeanne Patterson to continue helping those who need it most.

Their mission, "Working together to help rural communities thrive," is carried forward through strategic grantmaking and other collaborative initiatives that serve rural counties across Kansas and western Missouri. Learn more at www.pattersonfamilyfoundation.org



Partnering with People: Rural Community Foundation Match Program

The Patterson Family Foundation partners with the Kansas Association of Community Foundations (KACF) to provide up to \$70,000 in matching funds to qualifying community foundations (like Smith County Community Foundation) as a way to support their match events. This initiative is designed to stimulate local philanthropy within rural areas across its catchment area of Kansas and northwestern Missouri communities.

Smith County Community Foundation has received \$140,000 in matching dollars for its Match Month since partnering with the Patterson Family Foundation in 2023.

**Create value and good things
will happen – Neal Patterson**



Neal and Jeanne Patterson

10 OUR FUND TYPES

The Community Foundation offers several different fund types to help you meet your charitable giving needs. Contact us to talk more about which one is the best fit for you. See a list of our current funds on page 13.

.....

Designated Funds

provide a permanent source of income to support your favorite charities long after you are gone. You select the charities you want to support and we make annual grants in your name forever.

Field of Interest Funds

respond to current and future needs by letting you support a specific cause (arts, health, youth, etc.) or geographic area, rather than a specific charity. Grants are determined by a local committee.

Provisional Funds

provide a short-term vehicle to collect charitable donations for a community project or public-private partnership.

Unrestricted Funds

support current and future community needs. Grants are determined by a local committee.

Donor Advised Funds

are simple and flexible "charitable savings accounts," that let you be involved in the grantmaking. You make a tax-deductible gift, and then recommend how the money should be granted each year.

Organization Funds

offer a simple and efficient way for your nonprofit to build capacity and provide long-term support for your mission through permanent endowed and non-endowed funds for more immediate needs.

Scholarship Funds

support student education and impact our future leaders. You help set the scholarship criteria and can also be involved in the selection process.

Funds for the Future

are permanent funds that are established by donors at the end of their lifetime through their will or trust. They can be any of these fund types.



Kelling-Tomlinson Family Funds – Leaving a Legacy

11

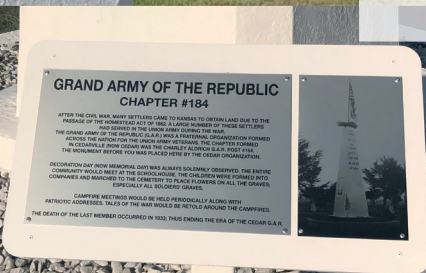
The Kelling family history in Smith County began when John L. Kelling, born in Switzerland, immigrated to the USA in 1852 and married Elizabeth, born in Germany, who had immigrated to the United States in 1853. They had 13 children and migrated to Smith County, Cedar township in 1881. We followed the family tree to a grandson, Allen Kelling, who married Lena (Genthe) in 1918 and raised their 4 children in Cedar. Allen's son, Jacob, and his older sister, Ruby, lived their adult lives in Smith Center. Ruby was married to Jack E. Tomlinson who spent most of his career with The First National Bank in Smith Center. Jacob Kelling was a truck driver and worked construction. In 1954 Jacob married Donna Gayle Miller. Donna Kelling was the Smith Center Librarian from 1980-1993. They had three children, Teresa Kelling Hall, Michael Kelling, and Dawn Kelling Schmalzried.

In 2006, Jacob A. Kelling and Donna Kelling, opened The Kelling-Tomlinson Scholarship Fund. Each year two renewable scholarships are awarded to Smith Center High School seniors. This scholarship fund has been a tremendous help to many students over the years and to date, \$85,478 has been awarded. One of the first students to receive a Kelling-Tomlinson Scholarship was Aurielle Hughes, who now serves as the first full-time director of the Smith County Community Foundation.

Not stopping there, Jacob and Donna Kelling opened the Kelling-Tomlinson Designated Fund in 2016. A designated fund is a great way to give back to your favorite nonprofits forever. Since 2017, over \$545,000 has been granted to charitable organizations from this fund.

In 2020, the Kelling-Tomlinson Family Donor Advised Fund was established. This fund has awarded over \$75,000 to grant projects around Smith County. Most of the projects focus on education, agriculture, and recreation. One recent grant award was to the Cedar Cemetery for Grand Army of the Republic Signage. Carla Dettmer of the Cedar Cemetery Board said, "We are so happy that we will be able to identify and honor the history of the G.A.R. monument and organization at Cedar. We are so thankful to the Smith County Community Foundation and the Kelling-Tomlinson Family Donor Advised Fund for their monetary support of the project to preserve this history for future generations."

The Kelling-Tomlinson funds at SCCF demonstrate a variety of ways to give back to the communities and organizations that mean so much to you. Contact the community foundation to learn how you can leave your legacy.



12 DONOR LIST

*This list includes gifts made between July 1, 2023 and June 30, 2024.
Please contact us with any errors on how your name is listed.*

Individuals & Families

Myron & Coleen Akers
Matt & Lita Allen
Anonymous Donor(s)
Galen & Teres Arment
Gary & Mary Arment
Tonya Atchison
John & Gayla Ballhorst
James S. Bargar
Joe Barnes
Alan & Judy Bates
Loretta Beckmann
Wayne & Jolene Beckman
Joe & Betty Befort
Arlene Benn
Kyle & Morgan Bienhoff
Natalie Bienhoff
Robert & Amy Bienhoff
Daniel & Jeanne Billings
Greg & Robin Billings
Paul & Karen Bischooping
Jerald & Julie Bohn
Lee Borck
Darrell & Elaine Bretton
James & Susan Buckley
Robert & Staci Buckmaster
Judy & Larry Burgess
Jeanne Burnette
David & Linda Captain
Brenda Carley-McGaha
Deb Carsten
Marjorie Caspers
Gene & Mary Casteel
Michael Christian
Brad & Karen Cole
Wesley & Stacy Cole
Dave & Regi Conaway
Shawn & Amber Conaway
Carolyn Ruth Curtis
Jordan & Christina Dettmer
Milton & Charlotte Detwiler
Richard & Marsha Dietz
Wanda Dietz
Marvin Dodd
Douglas Dubois Estate
Mardi & Kenny Edwards
James Elliott
Travis & Michelle Elliott
Demetre & Debbie Evangelidis
John & Loraine Farley

Debra Ferguson
Jon C. Ferguson
Lynn & Lori Ferguson
Johnnie & Denise Fiene
Daniel W. Francke
Gilbert & Karen Frieling
Douglas Gardner
Wendell & Pauline Gardner
Marvin & Connie Gillen
Ryan & Dana Grammon
Delbert & Shirley Grauerholz
Kendal & Barbara Grecian
Ronald Griffith
Mary Beth Hagedorn
Eugene & Nancy Hagman
Gary & Elizabeth Hainke
Bruce Hardacre
Mary Anne Harper
Dana & Marcia Hauck
Marion & Kathy Hayes
Stephen & Joan Heide
Ronald & Sheila Heineken
Stanley & Cherie Herredsberg
David & Dixie Hesterman
Ijean F. Hilbrink
Irene K. Hilbrink
Janet L. Hesterman
Don & Nadine Holmes
Lawrence Holthus
Brandon & Aftin Hommon
Keith & Patricia Hooper
Keith Hooper
Francis & Rosalie Hosler
Lori J. Hoverson
Joyce Howland
Jennifer R. Hrabe
Duane & Dana Hughes
Alaina Hughes
Dennis & Pam Hutchinson
David & Susie Hutson
Justin & Mary Janssen
Kendall & Kayla Johnson
Gayle & Kristi Jones
Joyce Jones
Betty Kirchhoff
Lovelie Kirchhoff
Todd & Christina Kirchhoff
James & Jane Kirchner
Jerry & Vickie Knight
Thelma Koops

Tim & Sally Kramer
Sheila Krehbiel
Jerry & Linda Kuckelman
Julie Kuhlmann
Nathen Kuhlmann
Curtis & Melissa Lamont
Judith A. Larson
Brian C. Lee
Lyn & Janis Lee
Donald & LeAnn Leidig
David Levin
Brent & Dayna Lloyd
Bill & Roverta Lyon Charitable Trust
Frank & Janet Lyons
Janice A. Marks
Col. Leslie & Melinda Mazzarella
Darin & Brooke McDowell
Jerold McDowell
Dustin & Sunshine McEwen
James & Marlene McNerney
Angela M. Meyer, M.D.
Jolene Meyer
Darrell & Mina Miller
Kent & Denise Miller
Lori & Carey Miller
Steven & Linda Miller
James & Sarah Molzahn
Bruce & Deanna Nech
Joan Nech
Terry Nech
Scott Novotny
Rodney Ohmstede
Mary D. Oliver
Bill & Jean Overmiller
John Overmiller
Marilyn Overmiller
Mark & Marci Overmiller
Skip & Marie Overmiller
Margaret Parker
Marilyn Parsons
Zelma Peterson
Burke & Kim Phelps
Emery Poore
Doug & Sheila Powell
Margaret T. Power
Edward & Linda Pratt
Carol Rahjes
Charlotte L. Rahjes
Doug & Wanda Rahjes
Linda Rahjes

Kenneth & Lori Rahjes
Ronald & Cynthia Rahjes
Annalee Ratliff
Jerald & Jenifer Ratliff
Beverly C. Reichart
Gale & Shana Reichart
Russell Reichart
James Reneberg
Carmen Rice
JoAnn L. Rice
Michael & Dianna Rice
Mark & Amy Jo Ricker
Timothy & Annette Riley
Jimmie G. Rogers
Dwane & Kimberly Roth
Michelle Rust
John & Becky Saddler
Reta Savener
Janet K. Schalansky
Joseph & Margaret Schalansky
Marianne Schlatter Trust
Dennis & Judy Schmidt
Jay & Shannon Schmidt
Steven Schmidt
Derald & Ethel Belle Sears
Martin & Tara Seemann
Melvin & Darcy Shaffer
Tanner J. Shaffer
Robert & Sandra Simpson
Daryl & Bonnie Slavik
Tommy & Ann Smith
John & Jacklyn Stewart
Kenneth & Patricia Stielow
Matt & Mandy Stock
Walter & Carol Stoll
William & Jane Struckhoff
Mike & Deidra Suchsland
Mark & Donna Sudduth
Tom & Therese Swartz
Mary Sweat
Adam & Connie Synoground
John & Amy Terrill
Bradley & Barbara Timmons
John & Amy Timmons
Bart & Cynthia Wagner
Bob B. Wagner
Tyron & Jennifer Wallgren
Linda Warner
Warren & Carol Weibert

Individuals & Families cont.

Linda B. Weis
Kenton Weltmer
B.J. & Melissa Westbrook
Wernher & Elizabeth Wiehman
Don & Doris Wiens
Larry & Barbara Wilson
Paul Wilson
Robert & Dorothy Wire
David & Natalie Wood
Jeff A. Yoxall

Businesses & Organizations

CoBank
Dane G. Hansen Foundation
Farmers National Bank
Farmer's Union Insurance

First National Bank & Trust
Garen L. Kuhlmann, CPA, CHTD.
Grunts and Grain Farms
Heart Choices, Inc.
Heartland Worship Center
High Plains Farm Credit
Innovative Livestock Services, Inc.
Kansas Farm Management Assn NW
Kiwanis Club of Smith County
LandMark Implement, Inc.
Levin Brothers Farms LLC
Life's A Beach
Midway Coop, Inc.
Patterson Family Foundation

Peterson Farms
Producers Agricultural Marketing Assn.
Smith Center Bancshares, Inc.
Smith County Clerk
Smith County Seniors Citizens, Inc.
Smith County State Bank Charitable Trust
St. Mary's Catholic Church
The Guaranty State Bank & Trust Co
The Peoples Bank- Pratt
The Peoples Bank- Smith Center
The Srader Foundation
Thunder Ridge Education Association

TME Services
VFW Post 1141
Williams Family Charitable Trust

Memorials

Loretta Beckmann
Carolyn Faun Bolton
Dorothy "Yenne" Carley
Linda Ferguson
Denise Miller



FOUNDATION FUNDS

This list includes all SCCF funds established as of June 30, 2024. If you believe there is an error, or we need to make a correction, please contact us.

ADMINISTRATIVE

Smith County Administrative Fund

DESIGNATED

Dispatch Christian Reformed Church Designated Fund
Josias & Elsie Lambert Fund
Kelling - Tomlinson Designated Fund
Kensington Lions Club Fund for the Kensington Senior Community Center
Lebanon Community Center Fund
Lebanon Fire Department Fund
North Oak Creek Cemetery Designated Fund
Pauline Seemann Gardner Kensington Community Fund
Smith County Fair Fund

DONOR ADVISED

Barbara Schlatter Memorial Donor Advised Fund
Guaranty State Bank & Trust Co. for Smith County Donor Advised Fund
John & Joan Overmiller Family Fund
Kelling - Tomlinson Family Donor Advised Fund
Kensington Lions Club Donor Advised Fund
Smith County Pass Through Fund
The Gardner Wellness Center Charitable Fund
The Srader Fund

***Denotes new fund**

FIELD OF INTEREST

Dane G. Hansen Community Grant Fund - Smith
Health Needs of Smith County Fund
Kansas Health Foundation Fund for Smith County

ORGANIZATION

Center Theatre Inc. Fund
Dispatch Christian Reformed Church Foundation Fund
Kensington Home Charitable Foundation Fund
Smith County Memorial Hospital Fund

PROVISIONAL

Ken Sidles Youth Training Center Fund*

SCHOLARSHIP

DESIGNATED

Bill and Roverta Lyon Scholarship Fund*
James and Elisabeth Gwennap Memorial Scholarship Fund

TRADITIONAL

Kelling - Tomlinson Scholarship Fund

UNRESTRICTED

Patterson Family Foundation Fund- Smith County*
Smith County Action Fund

14 OUR STATS



\$191.9

GRANTS &
SCHOLARSHIPS



\$4.6M

TOTAL ASSETS



\$438.6K

GIFTS RECEIVED



\$257,885

MATCH MONTH
IMPACT

Match Results

\$87,885 Raised

\$50,000 Dane G. Hansen Foundation Match (Unrestricted Fund)

**\$45,000 Dane G. Hansen Foundation Match (Administrative
Endowment)**

\$5,000 Dane G. Hansen Foundation (Operations)

\$70,000 Patterson Family Foundation Match (Unrestricted)

.....
\$257,885 TOTAL IMPACT

STATEMENT OF FINANCIAL POSITION
(JUNE 30, 2024)

ASSETS	2024
Cash	\$105,936
Investments	\$4,490,723
TOTAL ASSETS	\$4,596,659
LIABILITIES	
Accounts Payable	\$0
TOTAL LIABILITIES	\$0
NET ASSETS	
Fund Balance- Principal	\$3,526,564
Fund Balance- Income	\$1,070,195
Fund Balance- Spendable	\$0
TOTAL NET ASSETS	\$4,596,659
TOTAL LIABILITIES + NET ASSETS	\$4,596,659

STATEMENT OF ACTIVITIES
(JULY 1, 2023-JUNE 30, 2024)

REVENUES	2024
Gifts & Bequests- Principal	\$378,576
Gifts & Bequests- Income	\$60,000
Gifts & Bequest- Internal	\$62,500
Dividend Income	\$71,276
Unrealized Gain/Loss on Investments	\$523,196
Grant Income	\$80,000
TOTAL REVENUE	\$1,175,548
EXPENSES	
Grants Authorized	\$185,979
Grants Authorized- Internal	\$62,500
Scholarships Awarded	\$6,000
Administrative Fees	\$36,217
Operating Expenses	\$4,653
TOTAL EXPENSES	\$295,349
CHANGE IN NET ASSETS	\$880,199

INVESTMENT PERFORMANCE

VANGUARD INVESTMENT POOL (as of June 30, 2024)

2nd Quarter 2024	+2.2%	Average Expense Ratio:
Calendar YTD	+8.42%	3 basis points (.03%)
Trailing 1 Year	+15.0%	
Trailing 3 Years	+3.2% Annualized	
Trailing 5 Years	+8.8% Annualized	
Trailing 10 Years	+7.8% Annualized	



Get in Touch
With Us



SMITH COUNTY COMMUNITY FOUNDATION
785-686-5290 · www.smithcountycommunityfoundation.org
PO Box 116, Smith Center, KS 66967