

Building a brighter

SMITH COUNTY

2014 Annual Report
(June 30, 2013-July 01, 2014)

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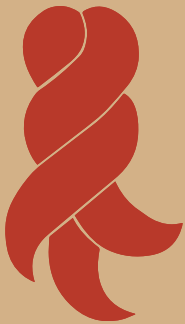
6 Years of Impact

The Community Foundation has awarded over \$110,000 in grants since our inception in 2008.

TOTAL ASSETS

2008 \$26,588

2014 \$1,199,297



Our mission
*is to meet
charitable
community
needs through
leadership, grants,
and services.*

ANNUAL GRANTS

2008 \$10,600

2014 \$67,582

2013-2014

Board of Directors

Don Wiens, Chairman
Jim Schlatter, Vice Chairman
John Terrill, Treasurer
Demetre Evangelidis
Gary Frieling
Tranda Frieling
Randy Merritt
Kim Phelps
Linda Warner
John Zabel

Joan Nech, *Volunteer Director*

ANNUAL CONTRIBUTIONS

2008 \$112,256

2014 \$135,589

Check out our new website!
www.smithcountycommunityfoundation.org

Letter from the Director

A Brighter Smith County

Dear Friends,

One hundred years ago, in 1914, the first community foundation was established in the Midwest, giving rise to a new philanthropy, a new way of participating in community, and a new vision for the future.

Today, Smith County Community Foundation is one of more than 700 community foundations in the United States, collectively managing more than \$66 billion in assets and making grants of approximately \$4.9 billion a year to improve life in their communities. There are more than 1,700 community foundations worldwide.

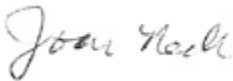
Since we were established in 2008, Smith County Community Foundation has made grants of more than \$113,000 to address pressing needs and important local causes, through the generous gifts of our donors.

In the past year alone, we've:

- Established 2 new funds to improve life in Smith County
- Granted \$67,582 to local organizations, for health related needs, education, childhood hunger and much more
- Partnered with the Kansas Health Foundation to leverage \$19,280 matching dollars to make our communities healthier and our Foundation stronger.

Because of you we are proud to be part of this vibrant field of community philanthropy and look forward to making Smith County a brighter place to live for another 100 years!

Sincerely,



Joan Nech, Director

Donors

The most important element in the Foundation is our donors because without them we would not exist. They are what keeps the Foundation strong and successful. Some gifts are small and some large, but when combined, they all work towards one common goal—building a brighter Smith County, Kansas.

Abbott & Son Trucking Inc.
Julia Abbott
Timothy & Teresa Albert
American Legion Post No 220
Anonymous Donors (7)
Gary & Mary Arment
Rick & Rhonda Bargman
Joe & Arloa Barnes
Roger & Pam Barta
Loretta Beckmann
Jack & Arlene Benn
Mark & Roxanne Benson
Charles & Marilyn Bertholf
Mr. and Mrs. Stanley Billings
Lori Bortz
Mr. and Mrs. Michael Bristol
Mr. and Mrs. Rex Brown
Judy Burgess
Randy & Terry Caldwell
Mrs. Tiny Caldwell
Rick Chapin
Leona Conaway
Sharon Conway
Garen Cornwell
Carolyn Ruth Curtis
Mark & Jocelyn Dannenberg
Arden & Lynne Devlin
Allan Dunavan
Donna Duntz
Farmer's Union Insurance
Robert & Diana Feldmann
First National Bank & Trust
Patrick & Deborah Giannetti
Darold & Joyce Grauerholz

Paul & Eugenia Gregory
David & Mary Beth Grey
Guaranty State Bank & Trust Co.
Dennis & Kathy Hansen
Don & Carol Haresnape
Lanah Haresnape
Ray & Corrina Haresnape
Frederick & Lynita Harlow
Mr. and Mrs. Hugh Hendrickson
Dean Henrichs
Dorothy Hommon
Keith & Paterna Hooper
Michael Hughes
Victor Jacobs Inc.
Betty Jacobs
Gayle & Kristi Jones
James & Sherry Jones
Paul & Joyce Jones
Judith Joy
Kansas Health Foundation
Carolyn Kaser
Ronald & Bonnie Kaser
Lambert Farms
Clark & Meribeth Lambert
William & Beverley Lambert
LandMark Implement, Inc.
Sharlyn Long
Shane & Susan McCall
Betty McDonald
Randy & Shirley Merritt
Leland & Thelma Mueller
Bruce & Deanna Nech
Bud & Rosalee Nech
Joan Nech

2013-2014 Donors

Terry & Melissa Nech
 Michael Nielson
 Brad & Vicky Noel
 Frank & Joan Oelke
 Joyce O'Leary
 John Overmiller
 Skip & Marie Overmiller
 Verne & Carol Overmiller
 Roger & Joyce Palmer
 Vonda Palmer
 The Peoples Bank
 Carolyn Peterson
 Burke & Kim Phelps
 Dennis & Mary Piroutek
 Maurice & Kathleen Rayburn
 Robert & Lois Rethorst
 Michael & Dianna Rice
 Ryan & Tiffany Rietzke
 Mr. & Mrs. Randy Roach
 Thelma Louise Rose & Kathy Pettas
 Kevin & Cheryl Schenk
 Randy & Sheila Schenk
 Wanda Schmidt
 Ken & Marilyn Schwertfeger
 Darrell Small
 Smith Center Housing Authority
 Smith Center Rotary Club
 Marlin & Ginger Smith
 The Srader Foundation
 St. Jude Medical
 Stephen Stewart
 Kent & Cindy Stones
 John & Melinda Svaty
 John & Amy Terrill
 Bradley & Barbara Timmons
 Linda Warner
 Mr. and Mrs. Bruce Webb
 Donald & Doris Wiens
 Robert Williams

Joe & Garoleen Wilson
 Larry & Barbara Wilson
 Mike & Susan Young
 John & Laura Zabel

TAKING ACTION	Smith County Action Fund Grants p.7
	\$2,100 Community Projects
\$4,056 Volunteer Rural Fire Depts.	
	\$3,465 Healthcare Projects

2013-2014

Donors

Memorials

A gift in memory of your loved one to the Smith County Community Foundation will leave a permanent legacy making a brighter future for Smith County. This year, gifts were received in memory of:

Duane Arment	Randall Libby
Sharon Bearley	Charlotte Lyon
Donna Brown	Dorothy Lumpkin
Gene Chapin	Shelia Maruska
Charles Cole	Paul McCartney
Joe Conaway	Ruth McCartney
Howard Dietz	Carol Muhsmann
Howard Ellis	James "Jim" Myers
Marian Freeman	Linda Nebel
Dr. Bill Grimes	Joan Overmiller
Dixie Grothaus	Donald L. Peterson
Dr. Dennis Hardman	Cecil Sealock
Eleanor Hesterman	Elaine Seems
Francis Ice	Doreen Stones
Carol Kinion	Madeline Wagner
Dorine Kuhlmann	Wayne Wehe
Melba Kuhlmann	



Leaving a brighter Smith County...

The Foundation has several funds that families can choose for memorials. This year, 33 memorials were made to five different funds:

HOME Foundation, Josias & Elsie Lambert Fund, Smith Center Rotary Club Fund, Smith County Action Fund and the Smith County Memorial Hospital Fund.

Honorariums

A charitable gift is a wonderful way to celebrate or recognize someone you love or admire. The Foundation received gifts made in honor of others throughout the year. This year, gifts were received in honor of:

Donald Peterson
Me-lberta Lambert

Funds & Grants

Part of our mission in making Smith County a brighter place to live is to meet charitable community needs through grants. Since inception, SCCF has awarded over \$110,000 in grants that support a broad range of charitable causes—some donor directed and some determined by our board of directors. It is the opportunity to make an impact that makes us feel blessed to be part of this organization.

*denotes a new fund

Smith County Action Fund

The Smith County Action Fund is an unrestricted grant fund that provides the board of directors the flexibility to respond to the changing needs of the community. Grants from this fund are awarded through a competitive application process and support a wide variety of charitable causes and nonprofit organizations. Donations of any size to this fund will continue to make our area a brighter place to live.

Athol City and Rural Fire Dept.-\$590

Air Pack Bottle Replacement

Athol City and Rural Fire Dept.-\$280

Nomex Glove Replacements

Gardner Wellness & Therapy Center-\$200

Chattanooga Iontophoresis Machine

Kensington Fire Dept.-\$1,300

Grass Fire Masks (6)

Lebanon Business & Professional Women's Club-\$200

High Chairs & Booster Seats

Lebanon Hub Club-\$500

City Park Picnic Tables

Lebanon Music Club.-\$900

Adjustable Bar Stools

Smith Center Junior Senior High School-\$500

"Do Good Friday," community service program

Smith County Family Practice-\$888.25

Exam Room Chairs

Smith County Memorial Hospital-\$1,581.75

Natural Gas Restaurant Range

Smith County Memorial Hospital (Cardiac)- \$995

Digital 2 Channel Monitor System

Funds & Grants

Organization Funds

Establishing an endowment at the Foundation enables nonprofit organizations to build a permanent and bright future. Helping them fulfill their individual missions now and forever is one way that we achieve our own mission.

Current Funds

HOME Charitable Foundation
Smith County Memorial Hospital

Organization Fund 2013-2014 Grantees- \$34,331 total grants

Smith County Memorial Hospital

Designated Funds

Supporting your favorite charity is easy to do with a designated fund. Donors can designate one or more charities within one fund and the Foundation administers annual grants from the fund in the donor's name, forever. If the charity designated no longer exists in the future, the funds will be redirected to a similar charitable need, ensuring that your community's future will be bright no matter what happens.

Current Funds

Kansas Health Foundation Operation Fund for Smith County
Kensington Lions Club Fund for Kensington Senior Community Center
Josias & Elsie Lambert Fund
The Dispatch Christian Reformed Church

Designated Fund 2013-2014 Grantees-\$4,211 total grants

Dispatch Christian Reformed Church
Kensington Senior Community Center, Inc.
Smith County Administrative Fund
Thornburgh Church

Field of Interest Funds

Field of interest funds allow donors to support a specific cause or geographic area without having to choose a specific organization. Grants are made through an application process administered by the Foundation and a grants committee work together to determine the grants all while making the future brighter.

Field of Interest Funds (cont'd.)

Current Funds

Health Needs of Smith County

Kansas Health Foundation Fund for Smith County

Field of Interest Fund 2013-2014 Grantees-\$3,040 total grants

Girl Scouts of Kansas Heartland, Inc.

Lebanon Hub Club

Smith Center Lions Club

USD 237 Smith Center

Donor Advised Funds

Donor advised gives donors the opportunity to make the future brighter by actively engaging them in the grantmaking process. It is similar to a private foundation but with less hassle and better tax advantages. Donors can choose what charities to support through their fund while the Foundation handles the investment, administration and correspondence.

Current Funds

Kensington Lions Club

John & Joan Overmiller Family Fund*

Barbara Schlatter Memorial

Smith Center Rotary Club*

The Srader Fund

Donor Advised Fund 2013-2014 Grantees-\$970 total grants

K-State Research & Extension- Post Rock Extension

Smith Center Christian Church

Smith County Memorial Hospital



56% The percentage of students in USD 237 on free and reduced lunch

Good physical health is a key factor in a child's ability to learn. However, many students do not have the financial access to the proper medical, dental and vision screenings that can help them achieve success. Because of a \$790 grant 12 students were able to receive preventative care services.

Funds & Grants

Funds for the Future

Funds for the future enable donors to make a brighter future at the end of their lifetimes. Donors create a fund agreement during their lifetime to support their favorite charitable causes and then when they pass, the fund kicks into action. What a great way to leave a legacy!

Current Funds

L.C. Kramer & Velda Kramer Fund

Other Funds

A secure administrative fund enables us to make Smith County a stronger, vibrant and brighter places to live now and forever. These funds support the Community Foundation's operating costs as well as provide educational workshops geared towards nonprofits, professional advisors and estate planning.

Current Funds

Smith County Administrative Fund

A Home Run!

Local donors stepped up to the plate on SCCF's Match Day last October with over \$33,000 in donations to various funds at the Foundation. SCCF matched those gifts with a 50% grant to the donors' charity of choice.

Stats:

- 58 Donors
- \$33,476.86 raised
- \$16,738.44 given away to 14 different charities



2014

A Big Year for Community Foundations Everywhere

One hundred years ago, in 1914, the first community foundation was established in Cleveland, OH, giving rise to a new philanthropy, a new way of participating in community, and a new vision for the future.

Today, Smith County Community Foundation (SCCF) is one of more than 700 community foundations in the United States, collectively managing more than \$66 billion in assets and making grants of approximately \$4.9 billion a year to improve life in their communities. There are more than 1,700 community foundations worldwide.

Since we were established in 2008, SCCF has made grants of more than \$110,000 to address pressing needs and important local causes, through the generous gifts of our donors.

In the past year alone, we've:

- Established 2 new funds to improve life in Smith County.
- Granted \$67,582 to over 20 charitable organizations to support education, local churches, healthcare, community beautification and more.
- Partnered with the Kansas Health Foundation to leverage over \$19,000 in matching dollars to support the public health of Smith County and Foundation operations.

We're proud to be part of this vibrant field of community philanthropy—100 years and growing!

A Bright and Healthy Future

Helping Kansas communities build permanent resources to improve the health of local residents is one of the main goals of the Kansas Health Foundation's GROW II goal, and it shows! Since participating in GROW II, the Foundation has earned more than \$98,000 in matching grant dollars half of which supports the public health of Smith County. From our public health funds, we have granted over \$5,000 to 8 different projects and programs and these figures will only continue to grow. In addition to supporting public health, GROW II has also helped leverage over \$178,000 in new endowed gifts to other funds at the Foundation, keeping Smith County a bright and vibrant place to live.

Building a Brighter Future

Founding Donors

Six years ago, our Founding Donors were approached with a vision to create a brighter future for Smith County. Because of their faith and generosity to the Smith County Community Foundation, the Foundation has grown to \$1,199,297 in assets and has granted over \$110,000 back to our communities. We call that a success!

INDIVIDUALS & FAMILIES

Julia R. Abbott & Family
Joe & Arloa Barnes
Roger L. & Pamela R. Barta
Leona, Joe & Darla Conaway
Demetre & Debra Evangelidis
Gary & Brenda Frieling
Eugene Kirchhoff and Brad & Karen Cole
Linton C. Lull
Murray D. & Connie J. Lull
Neola S. Matson
Randy & Shirley Merritt
Maxine Meyer
Joan Nech
John & Joan Overmiller
Curtis & Martha Peterson
Duane & Hazel Petty
Burke & Kim Phelps
Ernest A. & Barbara J. Schlatter
Jim & Marianne Schlatter
R.G. & Eda Jean Sheppard
John & Laura Zabel

BUSINESS ENTITIES

Central Plains Co-op
Computer Solutions, Inc.
- Galen & Judy Lambert
First National Bank of Smith Center
Frieling Grain Co., Inc.
Midway Coop, Inc.
Peterson Industries, Inc.
The Peoples Bank
The Employees of The Peoples Bank
Wiens Harvesting
-Donald E. & Doris A. Wiens

Make a Difference

Help Smith County GROW!

A donation of any size will earn a match from the Kansas Health Foundation's GROW II matching grant program. No gift is too small. Gifts of \$25, \$10, or even \$1 can be made to any of the below funds and help Smith County GROW!

I would like to be part of this GROWing opportunity with a \$ _____ donation to the following fund(s):

To earn a 50% match...

___ Smith County Action Fund (unrestricted community grant fund)

___ Smith County Administrative Fund

___ Health Needs of Smith County(public health fund)

To earn a 25% match...

___ The Dispatch Christian Reformed Church Fund

___ HOME Charitable Foundation

___ Kensington Lions Club Fund for Kensington Senior Community Center

___ Josias & Elsie Lambert Fund

___ Smith County Memorial Hospital Fund

Other Funds... *(These funds do not qualify for a match from KHF)*

___ Kensington Lions Club

___ John & Joan Overmiller Family Fund

___ Barbara Schlatter Memorial Fund

___ Smith Center Rotary Club Fund

I wish to remain anonymous.

(Name)

(Address) *(City, State, Zip)*

(Phone) *(Email)*

In ___ honor or ___ memory of: *(optional)* _____

Please contact me about:

Using the Foundation to administer charity in my will or trust

Establishing a fund

Personal estate planning

Please make checks payable to SCCF and mail to:

219 S. Main, P.O. Box 116, Smith Center, KS 66967

GSCF Investment Portfolio

Investment Info

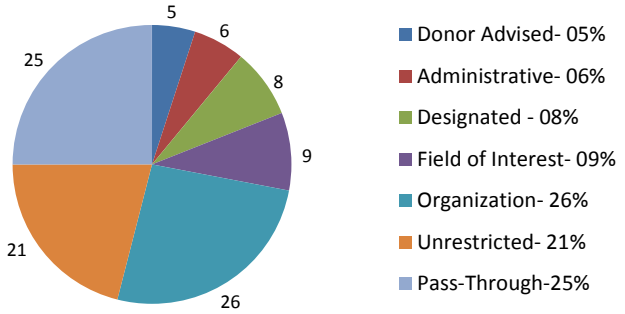
The Foundation believes the best long-term performance will be achieved through a balanced portfolio consisting of 75% equities and 25% fixed income and cash.

As an affiliate of the Greater Salina Community Foundation (GSCF), the funds at the Smith County Community Foundation are pooled together with all the funds held by GSCF and their affiliates. The funds are invested with Vanguard and governed by a local finance committee at GSCF.

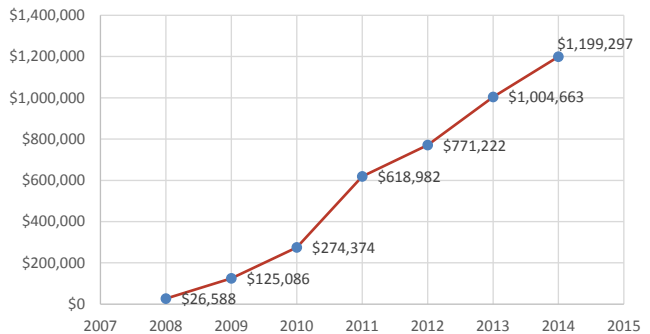
We are confident in our performance and rate well when compared to other investment pools. Our 5 year annualized return is 14.76% and our 10 year annualized return is 7.65%.

2nd Quarter 2014+	4.13%	
Trailing 1 Year	+ 18.82%	
Trailing 3 Years	+ 37.09%	Absolute
	+ 11.09%	Annualized
Trailing 5 Years	+ 99.07%	Absolute
	+ 14.76%	Annualized
Trailing 10 Years (14.5 years)	+ 108.94%	Absolute
	+ 7.65%	Annualized

SCCF Assets by Type



SCCF Total Assets



Consolidated Statement of Financial Position

(June 30, 2014)

ASSETS

Wells Fargo CMM	\$301,426
Pooled Investment– Vanguard	\$897,871
Total Assets	\$1,199,297

LIABILITIES

Total Liabilities	\$0
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FUND BALANCES

Fund Balance—Principal	\$668,440
Fund Balance—Income	\$227,843
Fund Balance—Spendable	\$303,014
Total Fund Balances	\$1,199,297

TOTAL LIABILITIES AND FUND BALANCES	\$1,199,297
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Consolidated Statement of Activities

(June 30, 2014)

REVENUES

Gifts & Bequests-Principal	\$68,745
Gifts & Bequests-Income	\$57,376
Dividend Income	\$16,570
Realized Gain on Investments	\$1,049
Unrealized Gain on Investments	\$122,032
Total Revenues	\$265,772

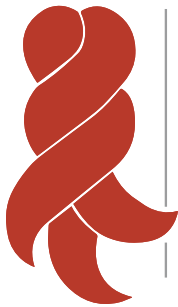
TRANSFERS

Interfund Gifts	(\$9,467)
Interfund Grants	\$8,614
Total Transfers	(\$853)

EXPENSES

Grants Authorized	\$58,968
Foundation Administrative Contribution	\$8,883
Operating Expenses	\$4,140
Total Expenses	\$71,991

NET ACTIVITY	\$194,634
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Smith
County
Community
Foundation

An affiliate of the
Greater Salina Community Foundation

219 S. Main
P.O. Box 116
Smith Center, KS 66967
785-476-7538

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smithcounty@gscf.org

